



REAL TOUCH FINANCE LIMITED

CIN: L01111WB1997PLC085164; PAN: AACCA2470P; GST: 19AACCA2470P1ZC;

Registered Office: Arihant Enclave, Ground Floor, 493B/57A, G.T. Road (South), Sibpur, Howrah – 711102, West Bengal.

June 29, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001,
Maharashtra, India

Scrip Code: 538611 ISIN: INE840101014

Sub: Intimation of allotment of 2,200 11% Unlisted Unsecured Optionally Convertible Debentures (OCDs) of Rs.1,00,000/- each amounting to Rs.22,00,00,000/- on Private Placement basis

Ref: Regulation 30 of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 ("Listing Regulations")

Dear Sir/Madam,


Pursuant to Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that the Board of Directors of the Company approved the allotment of 2,200 (Two Thousand Two Hundred only) 11% Unlisted Unsecured Optionally Convertible Debentures of Rs.1,00,000/- (Rupees One Lakh only) amounting to Rs.22,00,00,000/- (Rupees Twenty Two Crores Only) on preferential basis by way of private placement to M/s. Khivraj Motors Private Limited (CIN: U52321TN1961PTC004586) through Circular Resolution on June 29, 2024 as per the applicable provisions of the Companies Act, 2013 and rules made thereunder.

The requisite disclosure as required in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-A**.

You are requested to take the above information on record.

Thanking you,
Yours Sincerely,

For Real Touch Finance Limited


Manoj Kumar Jena
Company Secretary and Compliance Officer
ACS 67684



Annexure A

Information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Sl. No.	Particulars	Details
1.	Type of securities allotted	Optionally Convertible Debentures (OCDs)
2.	Type of issuance	Allotment of OCDs on preferential basis through Private placement
3.	Total number of securities issued or the total amount for which the securities are allotted	2,200 number of 11% Unlisted Unsecured Optionally Convertible Debentures of Rs.1,00,000/- amounting to Rs.2,00,00,000/-, in accordance with the provisions of Companies Act, 2013 and rules made thereunder
4.	Additional Details	
i.	Name of the investors	Khivraj Motors Private Limited (CIN: U52321TN1961PTC004586)
ii.	Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), Number of investors	Outcome of the subscription: 2,200 number of 11% Unlisted Unsecured Optionally Convertible Debentures of Rs.1,00,000/- amounting to Rs.2,00,00,000/- Issue Price: Rs.1,00,000/- Number of Investor: 1 (One)
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable at this stage. However, the same will be intimated upon receipt of request for conversion of the OCDs. Tenure: Three years from the date of allotment
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

